

SANLORENZO

SANLORENZO S.P.A.:

NOTICE OF CHANGE IN THE SHARE CAPITAL AND IN THE TOTAL AMOUNT OF VOTING RIGHTS pursuant to Article 85-bis of Issuers' Regulation

Ameglia (SP), 31 October 2024 – Sanlorenzo S.p.A. (“Sanlorenzo” or the “Company”) notifies, pursuant to Article 85-bis of Consob Regulation no. 11971/99 (the “Issuers’ Regulation”), the new composition of the share capital (fully subscribed and paid-in), following the exercise – during October 2024 – of no. 20,767 options related to the 2020 Stock Option Plan approved by the Shareholders’ Meeting on 21 April 2020, and the consequent subscription of no. 20,767 newly issued ordinary shares, in execution of the capital increase resolved by the Shareholders’ Meeting on 21 April 2020 to service this Plan.

The following table shows the current composition of the share capital of Sanlorenzo and the number of voting rights exercisable at the shareholders’ meeting, compared with the previous situation.

	Current situation			Previous situation			Change		
	Euro	no. shares	no. voting rights	Euro	no. shares	no. voting rights	Euro	no. shares	no. voting rights
Total	35,526,562	35,526,562	54,743,667	35,505,795	35,505,795	54,722,900	20,767	20,767	20,767
of which ordinary shares	16,309,457	16,309,457	16,309,457	16,288,690	16,288,690	16,288,690	20,767	20,767	20,767
of which ordinary shares with increased voting rights	19,217,105	19,217,105	38,434,210	19,217,105	19,217,105	38,434,210	-	-	-

All shares are without nominal value and have regular dividend entitlement.

The certification relating to the share capital increase pursuant to Article 2444 of the Italian Civil Code was filed with the Riviere di Liguria – Imperia La Spezia Savona Company’s Register on today’s date, together with the updated Company’s By-Laws. Following this registration, the updated By-Laws will be available on the Company’s website (www.sanlorenzoyacht.com, “Corporate Governance/Documents and Procedures” section) as well as on the eMarket Storage mechanism (www.emarketstorage.it).

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Sanlorenzo S.p.A.

Sanlorenzo is a leading global brand in the luxury yachting which builds “made-to-measure” yachts and superyachts customized for each client, characterized by a distinctive and timeless design.

Founded in 1958 in Limite Sull’Arno (FI), the cradle of Italian shipbuilding, Sanlorenzo has excelled in carving out a clear identity and a high-end brand positioning over time. In 1974, Giovanni Jannetti acquired the company and created Sanlorenzo legend, producing every year a limited number of yachts characterized by a unique, highly recognizable style, comfort, safety and focusing on a sophisticated customer base. In 2005, Massimo Perotti, Executive Chairman, acquired the majority of Sanlorenzo, guiding its growth and development on international markets, while preserving the heritage of the brand.

Today, manufacturing activities are carried out in four shipyards in La Spezia, Ameglia (SP), Viareggio (LU) and Massa, synergistically and strategically located within a 50 kilometres radius, in the heart of the Italian nautical district.

The production is articulated into four business units: Yacht Division (composite yachts from 24 to 40 metres); Superyacht Division (aluminium and steel superyachts from 44 to 73 metres); Bluegame Division (composite yachts from 13 to 23 metres); Swan Division, acquired in August 2024, (carbon fibre and composite sailing yachts and composite yachts from 13 to 39 metres). The Group also offers an exclusive range of services dedicated to Sanlorenzo, Bluegame and Swan clients, such as crew training at the Sanlorenzo Academy, maintenance, restyling and refit, as well as charter services.

The Group employs over 1,200 people and cooperates with a network of thousands of qualified artisan companies. In addition, the Group leverages on an international distribution network, a widespread service network for customers worldwide, close collaborations with world-renowned architects and designers and a strong liaison with art and culture.

In 2023, the Group generated net revenues from the sale of new yachts of €840.2 million, EBITDA of €157.5 million, EBIT of €125.9 million and a Group net profit of €92.8 million.

www.sanlorenzoyacht.com

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